

### **USDA EGG MARKET NEWS REPORT**

MONDAY JANURY 03, 1999 VOL. 47 NO. 01

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News Branch** 

#### NATIONAL EGG MARKET AT-A-GLANCE



In Philadelphia, prices where slightly higher based on previous week averages, elsewhere, prices were unchanged. The market tone ranged steady at best to instances weak, mostly steady. Demand was mixed, light to fairly good at times, mostly moderate. Supplies of all sizes were at least adequate to at times available. Breaking stock supplies were adequate for the light to moderate demand. Light type hens were fully sufficient for immediate needs.

**NORTH ATLANTIC** In Philadelphia, prices were unchanged to 2 cents higher for the larger sizes and unchanged to 2.5 cents higher for mediums, when based on previous week average prices. Prices were unchanged in Boston and New England. The market tone was cautious. Demand ranged from moderate to at times good. Supplies were generally adequate. Breaking stock offerings were mostly adequate for the light to moderate demand. Light type hens were fully sufficient for trading needs.

**NEW YORK** Prices were unchanged. The market tone was cautiously steady. Demand into all outlets was moderate to instances good. Supplies were generally adequate.

MIDWEST Prices were unchanged. The trade sentiment was cautiously steady to instances weak. Retail demand was mixed, light to fairly good. Food service movement was moderate. Supplies were adequate to at times available for current needs. Central States nest run breaking stock prices were unchanged. Trading and demand was light for the adequate offerings. Most buyers watched market conditions and evaluated current needs before purchasing additional product. Floor stocks were adequate. The trade sentiment was generally steady.

**CHICAGO** Prices for all sizes unchanged. Trade sentiment steady. Retail and food service demand moderate to instances good. Supplies generally adequate.

**SOUTHERN** Prices were unchanged in all areas. The market tone was generally steady. Demand was generally fair to moderate entering the week. Supplies of all sizes were adequate. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending December 31, 1999, was 73.30 cents, 5.06 less than the week before, and 9.75 cents less than the same week last year. Breaking stock supplies were mostly adequate, and demand for additional product was no better than moderate. Light type hens were fully sufficient for current slaughter needs.

**WESTERN** Prices unchanged on all sizes throughout the region. The Pacific Region inventory was 2% higher than last Monday with California up 3% and Oregon-Washington-Utah up 1%. Retailer demand very good. Offerings in close balance.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS
PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	117-119	106-108	63-65
New York	81-83	78-81	58-61
Philadelphia	79-81	77-79	57-58
SOUTHERN CITIES			
Atlanta (1) (2)	71-72	69.5-71	53-54
Jackson (1)	81-82	78-79	62-63
Major Louisiana Cities (1	) 80-93	77-91	57-71
MIDWEST CITIES			
Chicago	70-75	69-74	50-55
Detroit (2)	67-70	66-69	46-49
Major Ohio Cities (2)	68-73	67-71	47-52
Major Wisconsin Cities	71-78	69-76	50-57
WESTERN CITIES			
Houston (1)	88-89	83-85	64-65
California(Grade AA)(1)(3	3) 110	103	92

- (1) Prices reported weekly
- (2) Delivered Warehouse
- (3) Reported Invoice prices

<u>CALIFORNIA EGGS</u> Prices unchanged. The California inventory was 3% higher than last Monday. Retailer demand very good both Friday and Monday. Offerings close. Small invoice price 72. Ads in Northern California: major- large dozen 99, buy 1 get 1 free, 18 pack 199, buy 1 get 1 free; smaller outletslarge dozen 79.

RANGE

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

101100
123
110
103
92

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CA	ALIFORNIA	NORTHERN CAL	NORTHERN CALIFORNIA						
	RANGE	RANGE	RANGE						
<b>J</b> UMBO	229-289	JUMBO	239-269						
EXTRA LARGE	219-279	EXTRA LARGE	219-239						
LARGE	199-209	LARGE	189-219						
MEDIUM	187-199	MEDIUM	139-189						

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending January 07, 2000 will decrease by 18 percent. Present week purchases for the week ending December 31, 1999 were 326,628 cases which was 10 percent below the prior week and 11 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week	292,832	33,796	326,628
% change from the prior week	-12	+9	-10

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 17 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK** Prices were unchanged. Offerings were adequate for the light to moderate demand. Most buyers evaluating needs and watching

market developments before purchasing additional nest run product. Floor stocks adequate. Trade sentiment generally

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	22-27	25-27
CHECKS & UNDERGRADES	10-13	

CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

**SOUTH CENTRAL HEAVY LIVE HEN REPORT** Trading levels were lower compared to the past week. Demand for spent hens was only moderate. Schedules were normal. Finished sales were slow. Trade sentiment was barely steady to weak.

HEAVY TYPE HENS (7 POUNDS AND UP) \* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 03-JAN-00

		WTD
RANGE	MAJORITY	AVG
0 40	0.44	

AT FARM BUYER LOADING 8-16 11.11 WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST HEAVY LIVE HEN REPORT** Majority trading was unchanged to lower when compared to a week earlier. Demand was fairly good for adequate but reduced offerings. Processing schedules were normal. Undertone was cautious but generally

HEAVY TYPE HENS (7 POUNDS AND UP) \*FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTERTHE WEEK OF 03-JAN-00

> WTD **MAJORITY**

RANGE **AVG** AT FARM BUYER LOADING 7-16.5 10.01 8-11 AT FARM PRODUCER LOADING TOO FEW TO REPORT **FOB PLANT** TOO FEW TO REPORT \* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT- AM Jan 3, 2000 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	(30 D	JZLIN	NO		OOSAND.	3)	5-Area
	Nor	theast	CENT			Pacific	
Jumbo	Curr Wk	4.8	10.0	6.0	8.2	8.4	37.4
	Change	0.2	0.1	0.2	-0.3	-0.1	0%
Ex Lge	Curr Wk	18.7	24.8	10.0	21.8	16.9	92.2
	Change	3.0	1.6	2.8	6.9	-1.1	17%
Lorgo	Curr Wk	31.6	67.8	51.1	48.7	72.1	271.3
Large		-			_		_
	Change	7.7	-4.3	12.1	-3.1	4.0	6%
Medium	Curr Wk	13.3	32.8	14.4	15.1	18.5	94.1
	Change	0.6	1.6	1.6	-3.4	-1.5	-1%
	3 -						
Small	Curr Wk	2.7	5.0	3.3	7.3	5.6	23.9
	Change	0.1	-0.4	-0.5	0.9	0.1	1%
Misc	Curr Wk	6.3	19.9	7.1	10.0	6.2	49.5
	Change	0.5	1.0	-0.6	-1.6	-1.2	-4%
Ungraded	Curr Wk	37.9	70.2	16.4	24.9	51.8	201.2
Originaded	Change	7.3	29.8	-1.0	3.8	3.9	28%
	Change	1.3	29.0	-1.0	3.0	3.9	20 /0
Total	Curr Wk	115.3	230.5	108.3	136.0	179.5	769.6
Percent	Change	20%	15%	16%	2%	2%	10%
					_		
TOTAL		N	umber		Percent		nber of
			Case	S	Change	Coop	erators
Shell Egg			769.	6	10%		168
Shell Egg	Breaking	Stock	424.	-	5%		40
	Dieaking		744.		J 70		<del></del>
Total Shel	l Egg		1194.2		8%	208	

1/Information is supplied by a universe of 168.0 cooperators

normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant

operations.

**CANADIAN EGGS NOT AVAILABLE** 

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TRAILER LOAD EGG SALES — DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR DECEMBER 31,1999
CURRENT LOADS 13.25 FUTURE LOADS 5.50 TOTAL LOADS 18.79

		SE		NE	M	W L	OADS			sc	N	ıw	5	SW L	OADS
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	_	_	55.00	56.00	_	_	2.00	GL W XL	_	_	_	_	_	58.67	1.50
GL W XL		_	_		49.00	_	3.00	GL W LG	_	_	_	_	_	57.84	4.75
GL W LG	_	_	_	_	48.84	_	6.75	GL W MD	_		_		40.00	44.00	2.00
GL W MD	_	_	39.00	41.00	_	_	2.00								
GL W SM		_	24.00	26.00	_	_	1.00								
NRBS - 39	<b>—</b>	_	_	_	18.00	20.00	3.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

TRAILER LO		<b>G SALE</b> 115.		EKLY (5	-DAY) V		RICES (CENTS/D JTURE LOADS	OZ) NA 37.50		TRADIN <b>TOTAL</b>			9-12/31/9 53.00	99
	;	SE		NE	N	IW LOAD	S		sc	N	IW	S	SW L	OADS
CLASS	ORG	DST	ORG	DST	ORG	DST	CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	54.50	55.50	55.25	57.22	51.33	<b>—</b> 41.0	00 GNR W 1	53.83	56.47	_	_	_	63.50	19.00
GNR W 2		_	_	_	47.00	<b>—</b> 2.0	00 GNR W 2	_	_	_	_	_	57.50	2.00
GNR W 3		34.00	36.00	37.00	25.83	28.50 6.2	25 GNR W 3	_	36.50	_	_	_	_	4.00
GNR BR 1	_	_	_	74.00	_	— 2.2	25 GNR BR 1	_	_	_	_	_	_	1.50
GNR BR 2	_	_	_	74.00	_	<b>—</b> 1.0	00 GLWJ	55.33	_	_	_	_	63.33	1.50
GL W XL		_	_	67.00	53.11	— 8.2	25 GLWXL	60.00	60.33	_	68.50	_	60.13	6.50
GL W LG	_	_	62.00	63.50	51.53	<b>—</b> 28.0	00 GLWLG	52.90	62.41	_	67.50	58.00	59.03	27.50
GL W MD	_	_	39.83	41.67	38.42	<b>—</b> 19.5	50 GLWMD	41.00	44.40	_	46.00	40.00	45.55	13.75
GL W SM		23.00	22.92	25.50	_	— 8.0	00 GLWSM	21.50	_	_	_	_	25.25	2.00
NRBS - 50	_	_	_	31.00	_	<b>—</b> 1.0	00 NRBS - 42	16.00	18.00	_	_	_	_	1.00
NRBS - 48		_	_	_	24.88	27.00 4.0	00 NRBS - 39	14.00	15.00	_	_	_	_	1.00
NRBS - 45	_	_	_	_	22.50	24.00 1.0	00							
NRBS - 39		_	_	_	18.00	20.00 7.0	00							
NRBS - 36	_	_	_	_	_	22.50 2.0	00							

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

NUMBER OF C	ASES (	OF EGG	S SHIP	PED TO	CALIFO	<u>PRNIA</u> 1	2/19/99	- 12/25	99						
State	ΑZ	AR	СО	IA	МІ	MN	MO	NH	ОН	OR	PA	TX	UT	WA	TOTAL
N. CA	0	0	0	660	0	0	0	0	0	1,156	0	0	770	0	2,586
C. CA	0	0	0	0	0	0	0	0	0	1,128	0	0	0	474	1,602
S. CA	3	1,584	840	2,650	816	3,702	1,588	940	2,777	0	750	750	2,424	0	18,824
TTL STATE	3	1,584	840	3,310	816	3,702	1,588	940	2,777	2,284	750	750	3,194	474	23,012
SHIPPED TO M	<b>IILITAR</b>	Y: 0													

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#### **NEW ENGLAND**

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 122-125
 98-101
 87-90
 44-47
 14-17

## HONOLULU, OAHU-WHITE SHELL EGGS PRICES DELIVERED TO RETAILERS, GRADE A STORE DOOR December 28,1999:

CARTONS WTG AVG
EX-LARGE 149-155 153.45
LARGE 143-150 148.24
MEDIUM 124-135 132.41
SMALL 105-109 106.29

Receipts from the mainland: 12/19/99-12/25/99

30-dozen cases 4,357

Receipts from the mainland: 12/12/99-12/18/99

30-dozen cases 4,295

#### **DETROIT EGGS**

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 75-78
 66-72
 64-69
 44-49
 28-32

#### IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

**LARGE MEDIUM SMALL** 50-52 32-34 18-20

### NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

**LARGE MEDIUM SMALL** 84.71 68.53 46.18

#### 

PACIFIC COAST 57 63 76
LOS ANGELES 0 0 18

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